

**NOTICE ALONG WITH AGENDA FOR THE THIRTY-THIRD MEETING OF THE
COMMITTEE OF CREDITORS OF SKYLARK MANSIONS PRIVATE LIMITED
(IN CIRP) - PROJECT ITHACA THROUGH VIDEO CONFRENCING**

Day & Date	Thursday, 29 th February 2024
Time	3.00 P.M. (Indian Standard Time)
Venue	No. 404/2, 7th Main, 9th Cross, 2 nd Block, Jayanagar, Bengaluru - 560 011.
Corporate Debtor	Skylark Mansions Private Limited - Project Ithaca
Regd. Office of Corporate Debtor	37/21, Skylark Chambers, Yellappa Chetty Layout, Ulsoor, Bengaluru
Zoom Video Link	Meeting ID: 813 6975 7138

Note:

Please note this meeting is strictly only for the Committee of Creditors of Skylark Mansions Private Limited and only authorized personnel shall be allowed to attend the meeting.

Please note a separate meeting for the homebuyers shall be convened separately.

**NOTICE FOR THE THIRTY THIRD MEETING OF THE COMMITTEE OF
CREDITORS OF SKYLAKR MANSIONS PRIVATE LIMITED (IN CIRP) - PROJECT
ITHACA**

NOTICE is hereby given that the Thirty Third Meeting of the Committee of Creditors of Skylark Mansions Private Limited (In CIRP) - Project Ithaca shall be held on Tuesday 29th February 2024 at 3.00 pm at No. 404/2, 7th Main, 9th Cross, 2nd Block, Jayanagar, Bengaluru - 560 011 through video conferencing to transact the businesses as specified in the enclosed agenda.

You are requested to kindly make it convenient to attend the meeting.

Thank you.

Yours faithfully,

For Skylark Mansions Private Limited (In CIRP)

Sd/-

Kondisetty Kumar Dushyantha

Resolution Professional of Skylark Mansions Private Limited - Project Ithaca

Registration No. IBBI/IPA-002/IP-N00237/2017-18/10688

Having office at No. 404/2, 7th Main,

9th Cross, 2nd Block, Jayanagar, Bangalore-560011

Land Line: 080-26560400 / 080-4213-3344

Email: cirp.skylark@gmail.com

Place: Bengaluru

Date: 24th February 2024

Encl.: Agenda and notes to agenda for the Thirty Second Meeting of Committee of Creditors.

Meeting Notice, along with Agenda, sent to:

1. The Members of the Committee of Creditors
2. The Members of the Suspended Board of Directors

AGENDA FOR THE THIRTY THIRD MEETING OF THE COMMITTEE OF CREDITORS OF SKYLARK MANSIONS PRIVATE LIMITED (IN CIRP) - PROJECT ITHACA TO BE HELD AT 3.00 P.M. ON THURSDAY AT NO. 404/2, 7TH MAIN, 9TH CROSS, 2ND BLOCK, JAYANAGAR, BENGALURU - 560 011 THROUGH VIDEO CONFERENCING

Item No.	AGENDA
1.	Chairman (Resolution Professional) to preside over the Meeting.
2.	To ascertain the quorum of the Meeting.
A. LIST OF MATTERS TO BE NOTED	
3.	To take note of the post voting minutes of the previous 32nd Meeting of the Committee of Creditors held on 23rd January 2024 circulated on 9th February 2024
4.	To note the status of Corporate Insolvency Resolution Process of Skylark Mansion Private Limited - Project Ithaca
B. LIST OF MATTERS TO BE VOTED	
5.	To consider and approve the Memorandum of Understanding for commencement of construction and execution of the Project Ithaca
C. TO CONSIDER ANY OTHER MATTER WITH THE PERMISSION OF THE CHAIR	

Thank you,

Yours faithfully,

For Skylark Mansions Private Limited (In CIRP) - Project Ithaca

Sd/-

Kondisetty Kumar Dushyantha

Resolution Professional of Skylark Mansions Private Limited - Project Ithaca

Registration No. IBBI/IPA-002/IP-N00237/2017-18/10688

Having office at No. 404/2, 7th Main,

9th Cross, 2nd Block, Jayanagar, Bangalore-560011.

Land Line: 080-26560400/ 080-4213-3344

Email: cirp.skylark@gmail.com

Place: Bengaluru

Date: 24th February 2024

Notes:

1. As per Regulation 13(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, the list of creditors is available for inspection at the office of the Resolution Professional.
2. As per Regulation 21(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, a Participant may attend the Meeting either in person or through an Authorized Representative.

A Participant attending through an Authorized Representative shall inform the signatory of this Notice, at least 48 hours in advance, of the identity of the Authorized Representative who would attend and vote at the Meeting on its behalf. The Authorized Representative is requested to carry an Identity Card issued by any Statutory Authority, for his/her identification along with an Authorization Letter to attend the meeting.

3. A Participant being a Financial Creditor (other than related parties) shall only be entitled to vote at the Meeting or by electronic means. The Directors of the Corporate Debtor attending the Meeting shall not have any right to vote at the Meeting and shall not form a part of the quorum. A financial creditor being a related party of the Corporate Debtor shall not have any right of representation, participation or voting in the Meeting.
4. Operational creditors or their representative if any, may attend the meeting but are not entitled to vote at the meeting.
5. At the conclusion of voting at the Meeting, the decision taken on each of the items along with the names of the Members of the Committee of Creditors (CoC) who voted for or against the decision or abstained from voting will be announced.
6. Members of the Committee of Creditors can participate through video conferencing and audio-visual means. If so, the same may be intimated to

the Resolution Professional 2(two) days before the meeting at cirp.skylark@gmail.com.

7. The details of the process and manner for voting by electronic means and the time schedule, including the time period during which the votes may be cast etc. shall be made available to the members before the voting window opens.

NOTES TO AGENDA

A. LIST OF MATTERS TO BE NOTED

Item no.1

Chairman (Resolution Professional) to preside over the Meeting.

As per Regulation 24(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Resolution Professional shall act as the Chairman of the meeting of the Committee.

Therefore, Mr. Kondisetty Kumar Dushyantha, Resolution Professional, shall occupy the Chair and conduct the meeting.

Item no.2

To ascertain the quorum of the Meeting.

As per Regulation 22(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the quorum for the meeting of members of the committee shall be at least 33% of the voting rights present either in person or through video conferencing or other audio and visual means.

The list of members of committee of creditors along with the voting share is as follows:

S. No	Attendees	% Voting Rights
1.	HDFC Limited	00.69
2.	Homebuyers	84.93
3.	ICICI Bank Limited	14.13

4.	ICICI Home Finance Limited	00.25
	Total	100.00

Item no. 3

To take note of the post voting minutes of the previous 31st meeting of the committee of creditors held on 23rd January 2024 circulated on 9th February 2024.

The minutes of the 31st meeting of the Committee of Creditors held on 23rd January 2024 which were circulated on 9th February 2024 shall be placed before the meeting.

The members may take note of the same.

Item no. 4

To take note of the status of the Corporate Insolvency Resolution Process of Skylark Mansions Private Limited- Project Ithaca.

The status report on the Corporate Debtor during Corporate Insolvency Resolution Process shall be placed before the meeting.

The members may take the same on record.

B. LIST OF MATTERS TO BE VOTED

Item No.5

To consider and approve the Memorandum of Understanding for commencement of construction and execution of the Project Ithaca

It is proposed to deliberate the finalized MoU at the CoC Meeting for commencement of construction and execution of the Project Ithaca.

C. TO CONSIDER ANY OTHER MATTER WITH THE PERMISSION OF THE CHAIR